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THIS ORDER IS SIGNED AND ENTERED.

Dated: April 1, 2022



Rachel Blui
Hon. Rachel M. Blise
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF WISCONSIN

In re:

Case No. 21-11714-rmb

Palace Theater, LLC,

Chapter 11

Debtor.

ORDER SETTING DEADLINE FOR DEBTOR TO FILE DISCLOSURE STATEMENT

On February 18, 2022, the debtor filed an amended chapter 11 plan of reorganization. (ECF No. 166.) At the time, the debtor had elected to proceed under subchapter V of chapter 11 and was not required to file a disclosure statement with the plan. *See* 11 U.S.C. § 1181(b). On March 31, 2022, the Court ordered that the debtor is not eligible to proceed under subchapter V. (ECF No. 243.) The debtor is therefore required to file a disclosure statement for the previously-filed plan. *See* 11 U.S.C. § 1125; Fed. R. Bankr. P. 3016. Accordingly,

IT IS HEREBY ORDERED that on or before April 12, 2022, the debtor shall file a disclosure statement for the chapter 11 plan filed on February 18, 2022. Alternatively, the debtor may file a further amended plan of reorganization and associated disclosure statement on or before April 12, 2022.